

**Northbridge Retirement Board Agenda**

**Date: March 27, 2024 - Time: 2:30 p.m.**

**Place: Northbridge Town Hall**

***Sign all Warrant Items!!!***

**PUBLIC COMMENTS:**

**APPROVE MINUTES:**

February 21, 2024- Board Meeting

**NEW MEMBERS:**

13 Applicants

**NEW RETIREES:**

(None)

**REQUEST FOR BUYBACK/MAKE-UP:**

(None)

**REQUEST FOR BUYBACK/MAKE-UP FROM ANOTHER SYSTEM:**

(None)

**REQUEST FOR LIABILITY:**

(None)

**REQUEST FOR WITHDRAWAL OF FUNDS:**

1 Applicant

**REQUEST FOR TRANSFER OF FUNDS:**

3 Applicants

**DECEASED RETIREES:**

1 Member

**LEGAL:**

(None)

**EXECUTIVE SESSION:**

(None)

**DISCUSSION ITEMS:**

Cash Books for January 2024

Cash Books for February 2024

NORTHBRIDGE TOWN CLERK  
LINDA J. ZWIEN

24 MAR 25 PM 12:06

RECEIVED

Annual Statement 2023  
Letter from Sean McDevitt inquiring about make-up for part-time service  
Election Timetable

**NEW BUSINESS**

(None)

**CORRESPONDENCE OUT:**

2024 Annual Affidavits  
2024 Member Annual Statements  
Fiduciary Insurance Renewal '24-'25

**PERAC:**

Annual Statement 2023  
ADR Retirement Calculations  
Statement of Financial Interest due May 1<sup>st</sup>, 2024

**PRIM:**

(None)

**PRIT:**

Summary of Plan Performance January 2024  
Summary of Plan Performance February 2024

**MACRS:**

(None)

**RETIRED STATE COUNTY AND MUNICIPAL EMPLOYEES ASSOC. OF MA**

(None)

**MISCELLANEOUS CORRESPONDENCE:**

(None)

Next meeting date: April 24, 2024

Time: 2:30 p.m.