

Northbridge Retirement Board Agenda

Date: February 21, 2024 - Time: 2:30 p.m.

Place: Northbridge Town Hall

Sign all Warrant Items!!!

PUBLIC COMMENTS:

APPROVE MINUTES:

January 24, 2024- Board Meeting
January 24, 2024- Executive Session

PRIM:

Laura Strickland Presentation

NEW MEMBERS:

12 Applicants

NEW RETIREES:

1 Applicant

REQUEST FOR BUYBACK/MAKE-UP:

(None)

REQUEST FOR BUYBACK/MAKE-UP FROM ANOTHER SYSTEM:

(None)

REQUEST FOR LIABILITY:

(None)

REQUEST FOR WITHDRAWAL OF FUNDS:

(None)

REQUEST FOR TRANSFER OF FUNDS:

1 Applicant

DECEASED RETIREES:

1 Member

LEGAL:

(None)

EXECUTIVE SESSION:

(None)

NORTHBRIDGE TOWN CLERK
LINDA S. ZWILLEN

24 FEB 16 AM 11:57

RECEIVED

DISCUSSION ITEMS:

Cash Books for January 2024 will be available next meeting
2023 Cash Flows
Re-appointment of Board Member
Budget Analysis and Estimates 2020-2024

NEW BUSINESS

(None)

CORRESPONDENCE OUT:

1099R s sent out to retirees and members (Jan 2024)
Stone Consulting- 2023 Annual Statement and Cash Flows

PERAC:

(None)

PRIT:

Summary of Plan Performance January 2024 will be available next meeting

MACRS:

(None)

RETIRED STATE COUNTY AND MUNICIPAL EMPLOYEES ASSOC. OF MA

The Voice- March 2024

MISCELLANEOUS CORRESPONDENCE:

(None)

Next meeting date: March 20, 2024

Time: 2:30 p.m.