# Northbridge Retirement Board Agenda Date: November 20, 2013 - Time: 2:30 p.m.

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Place: Retirement Board Office, Northbridge Town Hall

NORTHBRIDGE TOWN CLERK DOREST TERRORE

Sign all Warrant Items!!!

#### **PUBLIC COMMENTS:**

## **APPROVE MINUTES:**

1 Meeting

#### **NEW MEMBERS:**

9 Applicants

# REQUEST FOR BUYBACK/MAKE-UP:

2 Applicant

# REQUEST FOR BUYBACK/MAKE-UP FROM ANOTHER SYSTEM:

(None)

## **NEW RETIREES:**

(None)

## **REQUEST FOR LIABILITY:**

(None)

#### **REQUEST FOR WITHDRAWAL OF FUNDS:**

(None)

## **REQUEST FOR TRANSFER OF FUNDS:**

(None)

#### **DECEASED RETIREES:**

1 member

LEGAL:

DALA appeal

#### **EXECUTIVE SESSION:**

(None)

## **DISCUSSION ITEMS:**

(None)

# **NEW BUSINESS**

(None)

#### **CORRESPONDENCE OUT:**

(None)

#### **PERAC:**

- -PERAC Pension Newsflash- October 31, 2013
- -PERAC Pension News #35 November 2013

- -PERAC Disability Transmittal-Approval of ordinary disability retirement
- -PERAC Memo #29 IRS Determination Letter Packet- Definition of "Participant"
- -PERAC Memo #30 Enforcement of Post-Retirement Limits on Retirees of a Public Retirement System who Take Employment with any Public Entity in Massachusetts
- -PERAC Memo #31 Tobacco Company List

## PRIM:

(None)

#### **PRIT**

(None)

#### **MACRS:**

(None)

# RETIRED STATE COUNTY AND MUNICIPAL EMPLOYEES ASSOC. OF MA:

(None)

# **MISCELLANEOUS CORRESPONDENCE:**

The 11<sup>th</sup> Annual MADE IN AMERICA- The 2014 Taft-Hartley Benefits Summit

Next meeting date: December 18, 2013