

Northbridge Retirement Board Agenda
Date: October 23, 2013 - Time: 2:30 p.m.
Place: Retirement Board Office, Northbridge Town Hall

Sign all Warrant Items!!!

PUBLIC COMMENTS:

APPROVE MINUTES:

1 Meeting

NEW MEMBERS:

12 Applicants

REQUEST FOR BUYBACK/MAKE-UP:

2 Applicants

REQUEST FOR BUYBACK/MAKE-UP FROM ANOTHER SYSTEM:

(None)

NEW RETIREES:

1 Applicant

REQUEST FOR LIABILITY:

(None)

REQUEST FOR WITHDRAWAL OF FUNDS:

(None)

REQUEST FOR TRANSFER OF FUNDS:

1 Request

DECEASED RETIREES:

(None)

LEGAL:

E-Mail concerning ADR applicant's DD214 and ODR qualifications

EXECUTIVE SESSION:

(None)

DISCUSSION ITEMS:

Receipt of ADR application

NEW BUSINESS

(None)

CORRESPONDENCE OUT:

Letter stating acceptance of payment plan

MACRS Fiduciary Insurance Renewal

Determination Letter

PERAC:

-Notice of Board Determination for excess earnings sent

- PERAC Pension Newsflash- September 26, 2013
- PERAC Memo #23 Cycle C Determination Letter for IRS filing
- PERAC Memo #24 Mandatory Retirement Board Training-4th Quarter 2013
- PERAC Memo #25 Appropriation Data Due October 31, 2013
- PERAC Memo #26 New Fraud Prevention Poster
- PERAC Memo #27 Determination Letter Filing Trainings
- PERAC Memo #28 Additional Determination Letter filing training

PRIM:

- Prim Board Update-August 2013

PRIT

(None)

MACRS:

(None)

RETIRED STATE COUNTY AND MUNICIPAL EMPLOYEES ASSOC. OF MA:

The Voice November 2013

MISCELLANEOUS CORRESPONDENCE:

Segal Consulting Bulletin

Next meeting date: November 20, 2013